

---

## LAW OFFICES OF BRADLEY J. FRIGON, LLC

---

### ATTORNEYS AT LAW

Bradley J. Frigon, JD, LLM  
(Tax), CELA\*\*  
bfrigon@bjflaw.com  
Admitted in Colorado and Kansas

6500 SOUTH QUEBEC STREET, SUITE 330  
ENGLEWOOD, COLORADO 80111  
TELEPHONE (720) 200-4025 FAX (720) 200-4026  
Toll Free (877) 295-8915  
www.bjflaw.com

Bryan C. Benbow, JD, LLM  
bbenbow@bjflaw.com  
Admitted in Colorado

### CLIENT INFORMATION SHEET

**PURPOSE OF MEETING:**  Estate Planning     Medicaid     Guardianship     Probate  
 Conservatorship     Corporate     Special Needs Trust  
 Other:

Info/Background:

---

---

---

---

---

---

Name: \_\_\_\_\_

Calling on behalf of self or another person?     Self     Another person

If another person, Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Your Address: \_\_\_\_\_  
\_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell: \_\_\_\_\_

Email: \_\_\_\_\_

Preferred method of contact? \_\_\_\_\_

How did you hear about our office? \_\_\_\_\_

Date: \_\_\_\_\_

Consultation Date & Time: \_\_\_\_\_